



THE NEW BUSINESS ENVIRONMENT FOR CHEMICALS

Global Chemicals Regulation – Future

- Trend for increased regulation
- Industry must prove safety of substances
- More ‘hazard based’ systems, not risk based
- Concentration of markets:
 - √ Marginal geographic markets dropped
 - √ Viability of SME specialty chemicals? → effects on DUs
- European ‘REACH’ gold standard
 - √ ‘REACHisation’ of world
 - TASCAs reform, China new regulatory framework
 - Apply practical lessons from REACH
- Need for companies to understand, access and influence legislators and policy makers in jurisdiction where regulators framework still in formation

